

WALDORFASTORIA® RESIDENCES · MIAMI





Legacy of Excellence

Modern Masterpiece

Redefining Luxury



HOME TO WORLD LEADERS, ROYALTY, MOVIE STARS, AND MUSIC LEGENDS





Waldorf Astoria History

Since opening its first landmark hotel in New York City over a century ago, Waldorf Astoria has become synonymous with luxury hospitality and exceptional service. The hotel redefined hospitality excellence through the invention of 24-hour room service, daring culinary innovations, and attracting cultureshaping clientele. Waldorf Astoria continues to be known for its intuitive tenacity to transform any moment, from the grand to the routine, into something unforgettable.



Princess Kelly and Prince Rainier III 1956

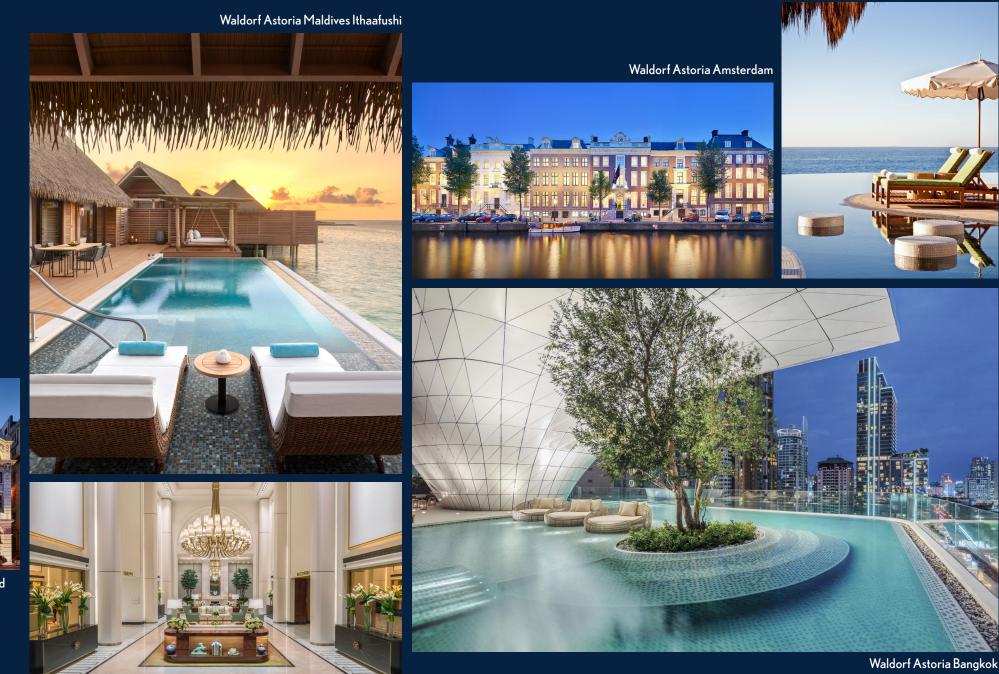
SEE LEGAL DISCLOSURES ON BACK COVER



Queen Victoria Clock

Waldorf Astoria Globally

Offering exceptional experiences at one of the world's most legendary hotel brands, each Waldorf Astoria represents a unique personality with undeniable global presence and relevance.







Waldorf Astoria Shanghai on the Bund

Waldorf Astoria Los Cabos Pedregal



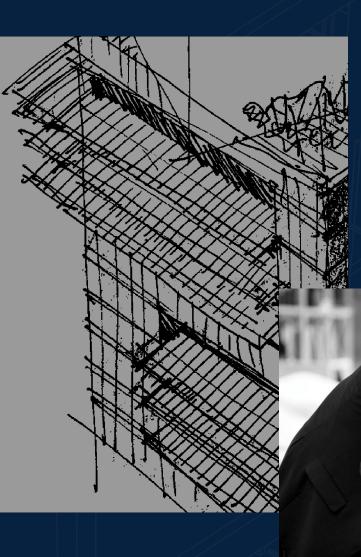
Waldorf Astoria Beijing

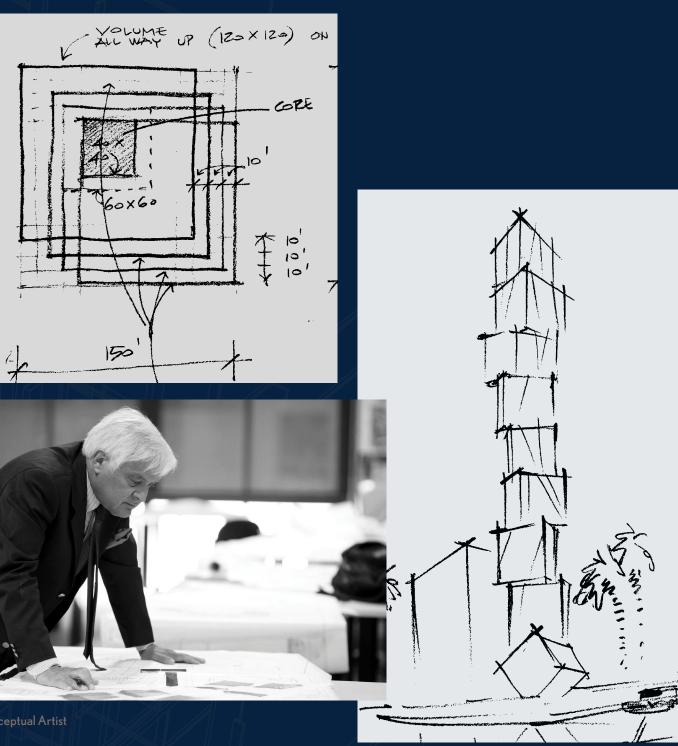


Unveiling of a modern masterpiece

Designed conceptually by Carlos Ott and the architectural firm Sieger Suarez, Waldorf Astoria Residences Miami will be the landmark beacon of this global city.

Located in Downtown Miami, the towering structure is an experience in exclusivity. Here, life is designed for those who appreciate oneof-a-kind, enrichment that inspires.





Carlos Ott | Conceptual Artist

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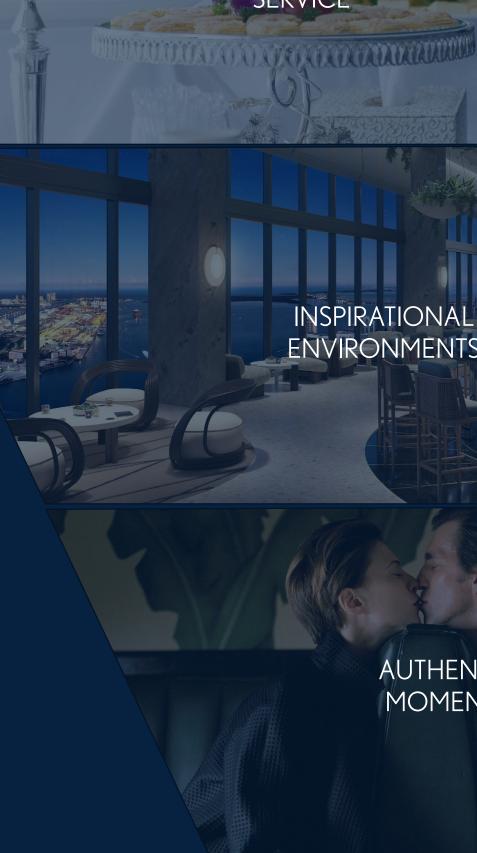
BUILT ON A FOUNDATION OF EXCELLENCE





EXPERIENCES UNITED BY OUR BRAND PILLAR

The Waldorf Astoria Residences offers a one-of-kind experience only a luxury brand with over 90 years of experience can deliver.



TRUE WALDORF SERVICE

INSPIRATIONAL ENVIRONMENTS

AUTHENTIC MOMENTS

True Waldorf Service

Anticipatory to the highest degree and personalized to your occasion, True Waldorf Service is the genuine culture behind all we do. Personal Concierges deliver unbeatable, bespoke service from the moment you arrive.



Inspirational Environments

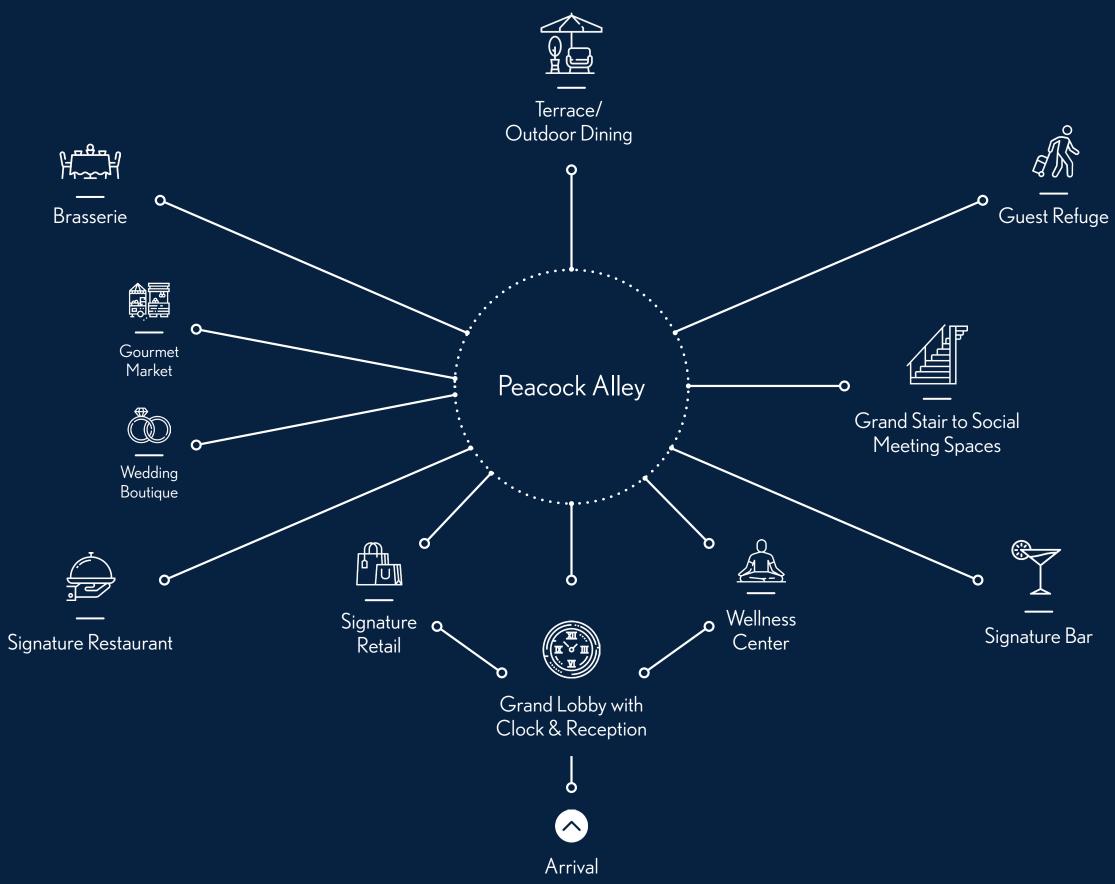
Our luxuriously appointed environments inspire you to celebrate your most significant moments and occasions. Our signature restaurants and crafted spaces are destinations unto themselves.



Authentic Moments

Every touchpoint of the Waldorf Astoria experiences thoughtfully orchestrated to provide you with exclusive experiences that deliver extraordinary memories. Waldorf Astoria Residences offers unique and original programs, enabling each resident to experience authentic moments that will last long for generations to come.



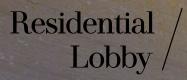






Hotel Lobby





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SEE LEGAL DISCLOSURES ON BACK COVER





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Requested Services

PROVIDED TO EACH RESIDENT ON AN À LA CARTE BASIS





Valet Laundry, dry cleaning & pressing



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In-residence

spa services

Limo, driver &

transportation



Personal chef & event catering

\$M In-residence maintenance



Personal fitness trainer







Automotive detailing

-<u>-</u> Courier &



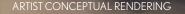
Personal assistant & secretarial services

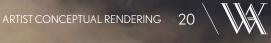
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True Waldorf Service enables residents to enjoy the utmost quality of life by providing many more services beyond those listed, granting residents the greatest luxury of all – more time.

SEE LEGAL DISCLOSURES ON BACK COVER









SEE LEGAL DISCLOSURES ON BACK COVER



Penthouses and Upper Penthouses

Private Residential Amenity level; pool deck

Levels 26-31, Hotel guestrooms and suites

First two levels of cube 4 Spa and fitness level Lobby

Level 21, Hotel pool deck with cafe

Level 19, meeting and boardrooms

Level 17, Hotel function spaces; main ballroom, junior ballrooms, and multi-purpose function space

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Levels 7-16, Hotel Guests rooms and suites

Level 3, Residential Lobby and Owner's Lounge

Ground floor; Arrival Lobby, Hotel Reception Lobby and Residential Entry Lobby

Residential Units





Experience Signature Spaces

Building Features

- 100-story tower located in Downtown Miami
- Unobstructed views of downtown, Miami Beach and Atlantic Ocean
- 360 branded luxury residences
- Hotel guestrooms and suites available
- Peacock Alley
- Immersive resort pool with outdoor café and private cabanas
- Private Bar / Wine Tasting Room
- Signature Restaurant
- All-Day Dining Brasserie
- Meeting venue offering spaces from ballrooms to boardrooms
- Kids Club

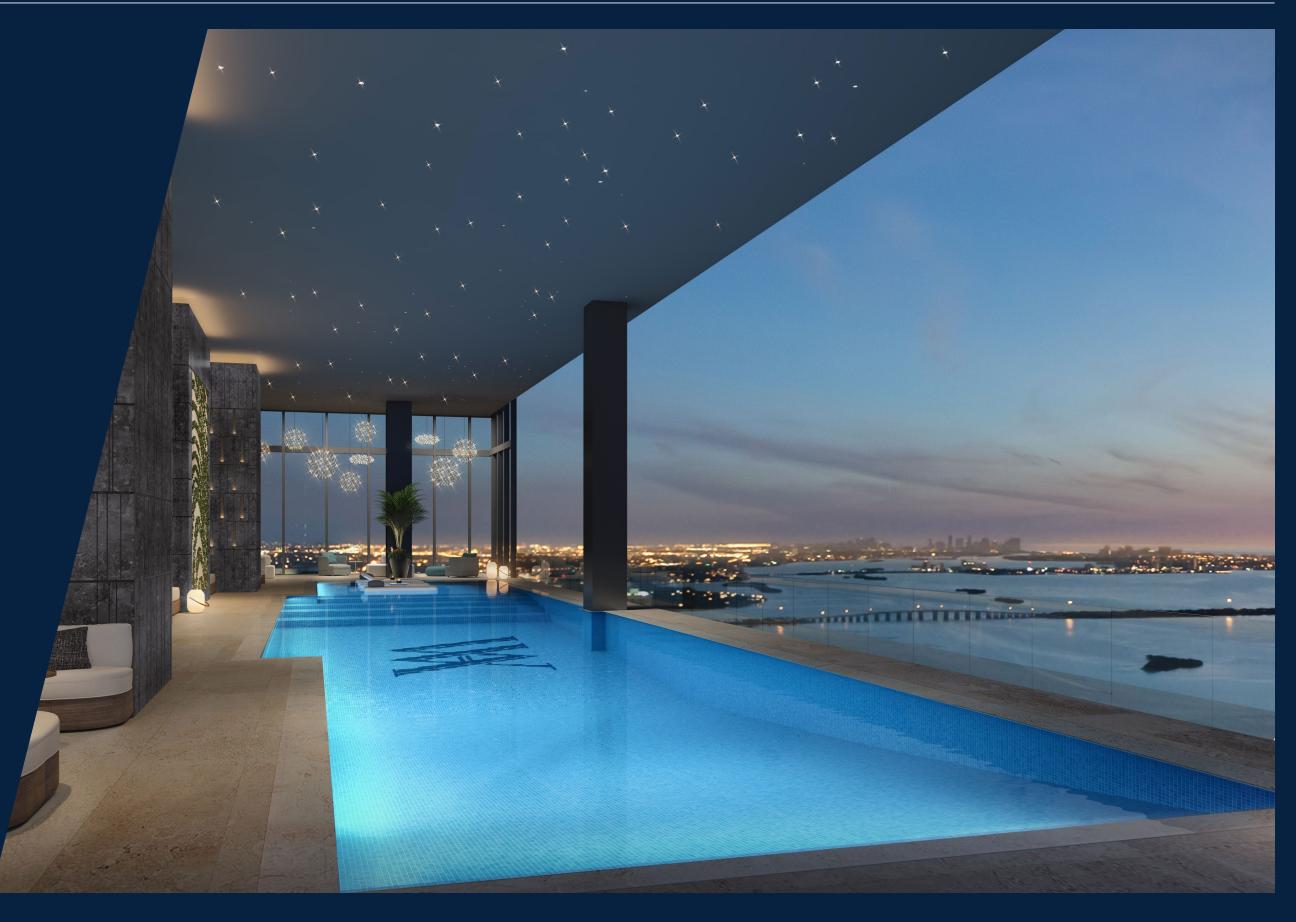


A HOME ABOVE ALL ELSE





Level 31 Pool /







Great Room /





Kitchen /







RESIDENCES THAT INSPIRE





Residence Features

- Fully-finished and furnished Junior Suites
- Fully-finished 1, 2, 3, and 4-bedroom private residences
- All residential interiors are designed by award-winning interior design firm BAMO
- 10-foot floor-to-ceiling windows with stunning views of city and downtown skyline, Miami Beach and Atlantic Ocean
- Smart home technology experience for seamless personalization with the touch of a button. Includes integrated audio, video and lighting systems
- Contemporary lighting package, including recessed lighting, dimmers, and lighting control
- Custom built-out closets in all residences and flooring selections curated by BAMO
- Built in top-of-the-line washer and dryer
- Pre-wired for high-speed communications



For your Senses KITCHEN & BATHS

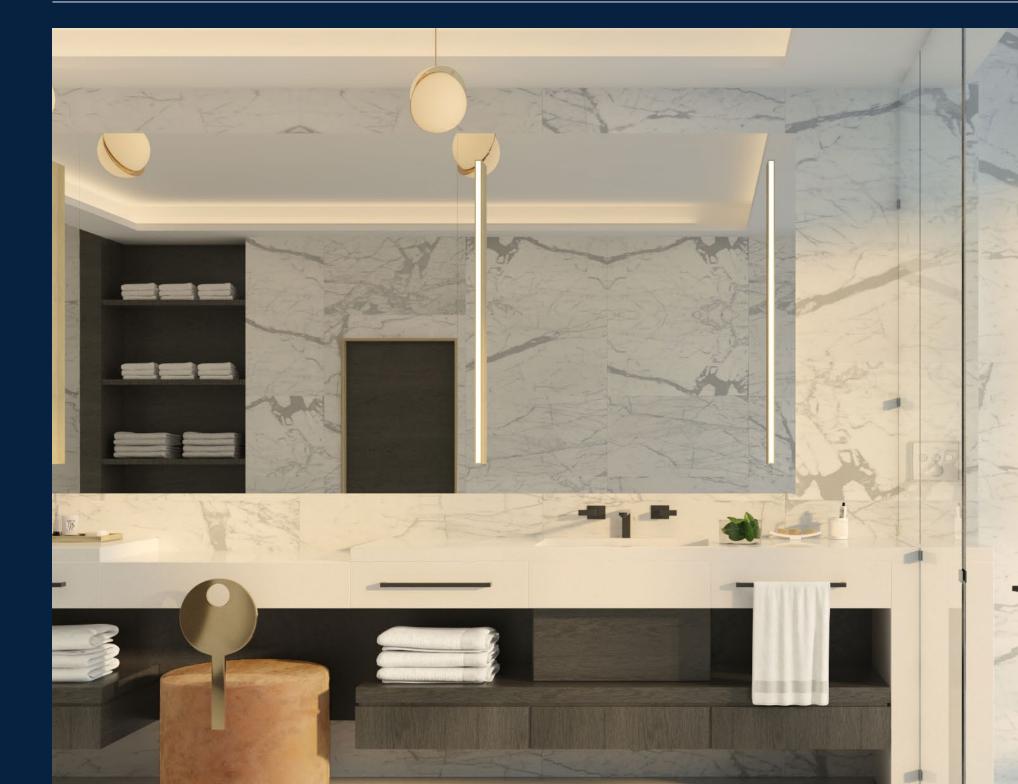
- Kitchens feature custom cabinetry curated by BAMO and fabricated by Italian design house Italkraft
- Subzero and Wolf appliance package includes integrated paneled microwave, dishwasher, built-in convection oven and refrigerator/ freezer and wine storage
- Primary and secondary bathrooms offer rain showers and custom Italian vanities
- Dornbracht and Duravit bathroom fixtures, features & accessories





\ Master Bathroom





\ Master Bathroom





\ Terrace

Convenience at your Fingertips TECHNOLOGY

• Savant premium smart-home tech systems at Waldorf Astoria Residences Miami are designed to provide residents with a touchscreen monitor and iPad access to Waldorf Astoria Residences Miami concierge services using a custom app accessible to a full menu of available offerings including:



Reservations





24/7 Room Service

Spa and fitness treatments



Waldorf Astoria Residences Miami car reservations



Valet service access



Dog walking services

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• This technology also allows for a full array of customizable residence features, including:



Mood setting using automated lighting controls



Natural light adjustment with automated window treatments

Total sound curation with automated audio-visual

capabilities

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Complete temperature control for the high-efficiency central air-conditioning and heating systems





LIVE AMONGST THE CLOUDS



SEE LEGAL DISCLOSURES ON BACK COPER

East View • 100 Stories







Northeast View • 100 Stories



West View • 100 Stories





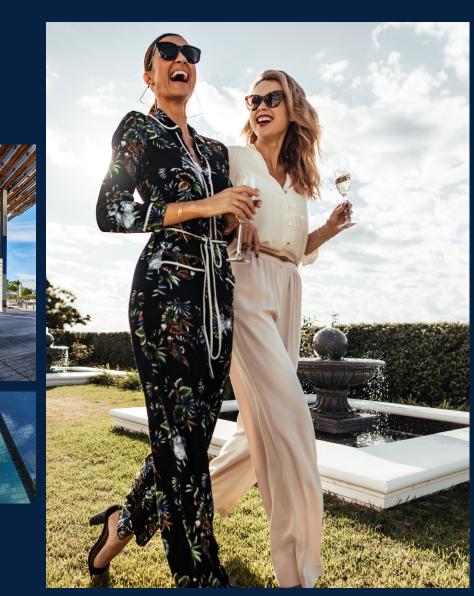
A MODERN GLOBAL CITY





Miami

Live life at the epicenter of a town where the international influences between art, culture and natural beauty collide in a one-of-a-kind way at an equally powerful moment in this city's history.









Miami Beach

Downtown Miami



Miami Design District



New Detvelopment/Hotels \$8.6 BILLION

- 1
 1400 Biscayne

 The Related Group 1400 Biscayne Blvd Residential/Mixed-use \$2.5B
- 2 Waldorf Astoria PMG + Greybrook Realty Partners • 300 Biscayne Blvd • Mixed-use • \$1B
- 3 Natiivo Miami Sixth Street Developers • 159 NE 6th Street • 44 Units - Residential Airbnb • \$230M
- 4
 E11EVEN Hotel & Residences Miami

 PMG & E11even Partners 20 NE 11th St 400 Residential Units \$300 MIL
- 5 E11EVEN Beyond PMG & E11even Partners • 60/90 NE 11th Street • 400 Residential Units • \$300 MIL
- 6 The District The Related Group • 233 N Miami Ave • Residential Condos w Airbnb • \$172M
- 7 Legacy Hotel & Residences Royal Palm Companies • 942 NE 1st Ave • Mixed-use • \$100M
- 8 Miami Arena Site at WorldCenter Witkoff Group & Monroe Capital • 700 N Miami Ave • Usage TDB • \$94M
- 9 Downtown 5th Melo Group • 55 NE 5th St • Mixed-use • \$90M
- 10 YotelPad Miami Aria Development Group • 227 NE 2nd St • Mixed-use • \$85M
- 11 The Elser Hotel & Residences Miami PMG & Greybrook • 398 NE 5th Street • Rental • 646 Units • \$500M
- 12 Block 45 Atlantic Pacific Communities • 152 NW 8th St • Mixed-use • \$70 MIL
- 13 Block 55 Swerdlow Group, SJM Partners, Alben Duffie • 249 NW 6th St • Mixed-use • \$60M
- Downtown 1st

 Melo Group 698 NE 1st Ave Mixed-use \$60M
- 15 Grand Central Tower Rovr Development • 240 N Miami Avet • Rental • \$53M
- 16 Nexus Riverside Adler Group • 230 SW 3rd St • Mixed-use • \$50M
- 17 Miami Station The Related Group • 525 NW 2nd Ave • Mixed-use • \$85M
- 18 Old Lynx Site Enrique Manhard • 16 SE 2nd St • \$46M
- 19 501 First Residences Aria Development • 501 NE 1st Ave • Residential • \$100M
- 20 TBD Moishe Mana • 491 NW 1st St • Residential • \$12.3M
- 21 The Crosby The Related Group/Merrimac • Residential • \$225M
- 22 600 Miami Worldcenter Aria Development Group/Merrimac Ventures • Residential
- 23 West Eleventh Residences Property Markets Group/Lion Development/Mark Robert Compan • Residential • \$330M

Commercial \$147 MILION

- 22 Jewelry Mall Jewelry Mall • \$50M
- 23 Jill & Henry's Stambu • 200 East Flagler • Food Hall, Offices, Rooftop • \$35M
- **24 41 East Flagle**r Moishe Mana • \$27.2M
- 25 Nikola Tesla Innovation Hub Moishe Mana • \$15M
- 26 Publix New Publix At Brightline's 3 MiamiCentral In Downtown Miami • \$10M
- 27 Watson Building Moishe Mana • \$6.825M
- 28 62 Northeast First Street Moishe Mana • Multi-level dining and entertainment venue
- 29 Mana Common Moishe Mana • Partnership with a tech platform called Plug and Play for events
- 30 MiamiCentral Chick-Fil-A • Grand floor MiamiCentral

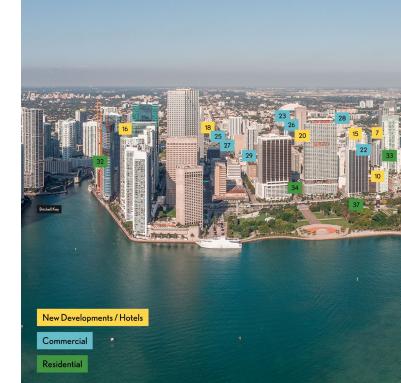
Redevelopment \$936 MILION

- 31 I-395 Signature Bridge Under construction • Scheduled completion for Fall 2024 • \$818M
- 2 Brickell Tunnel In pre-development • \$30M
- 33 Bayside Marketplace Private operator has committed to improvements • \$27M
- Flagler Street Beautification Project Under construction • Outdoor dining areas, public art, and smart city technology • \$20.5M
- Miami World Center (new tenents)
 Restaurateurs Michael Beltran (2 restaurants), Danny Grant (2 restaurants)
 \$20M
- 36 Skyviews Miami Construction completed • \$10M
- 37 Scramble Crosswalk Construction completed at the intersection of NE 1st Ave. & NE 2nd St. • \$5M
- Solar Tree Installation completed and collecting solar power at Bayfront Park • \$5M

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Downtown Miami's Landscape of the Future

\$10B in investment planned over the next 5 years



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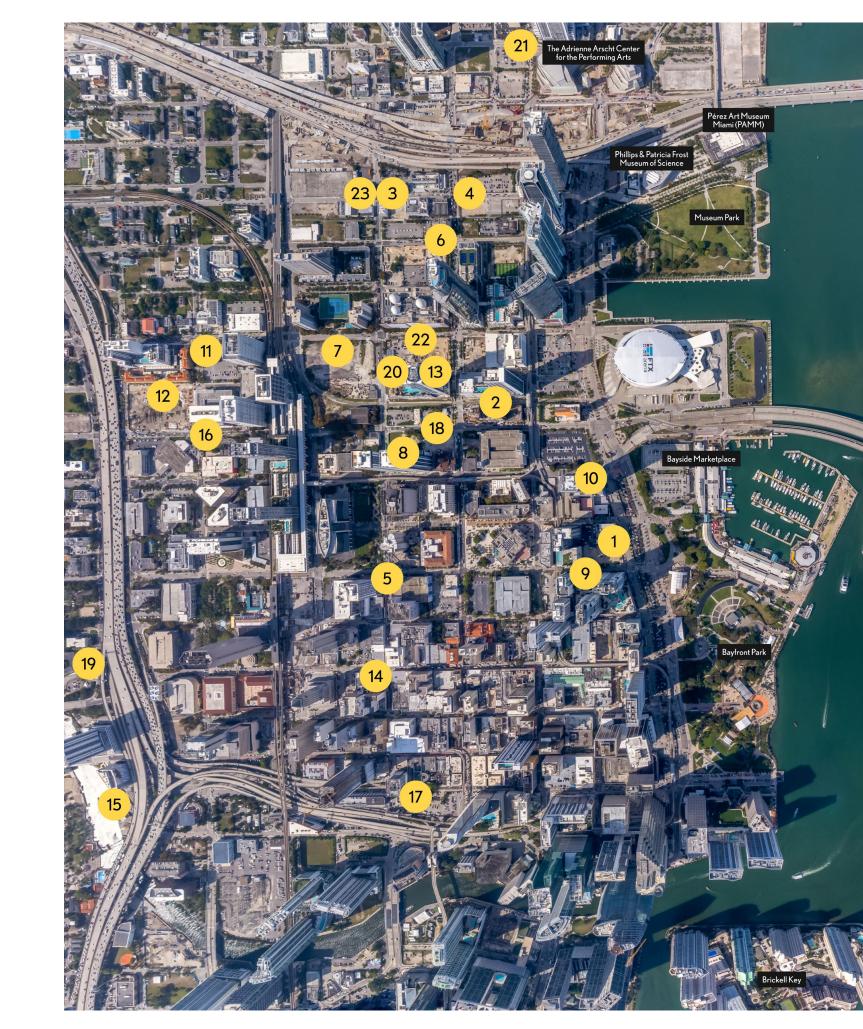
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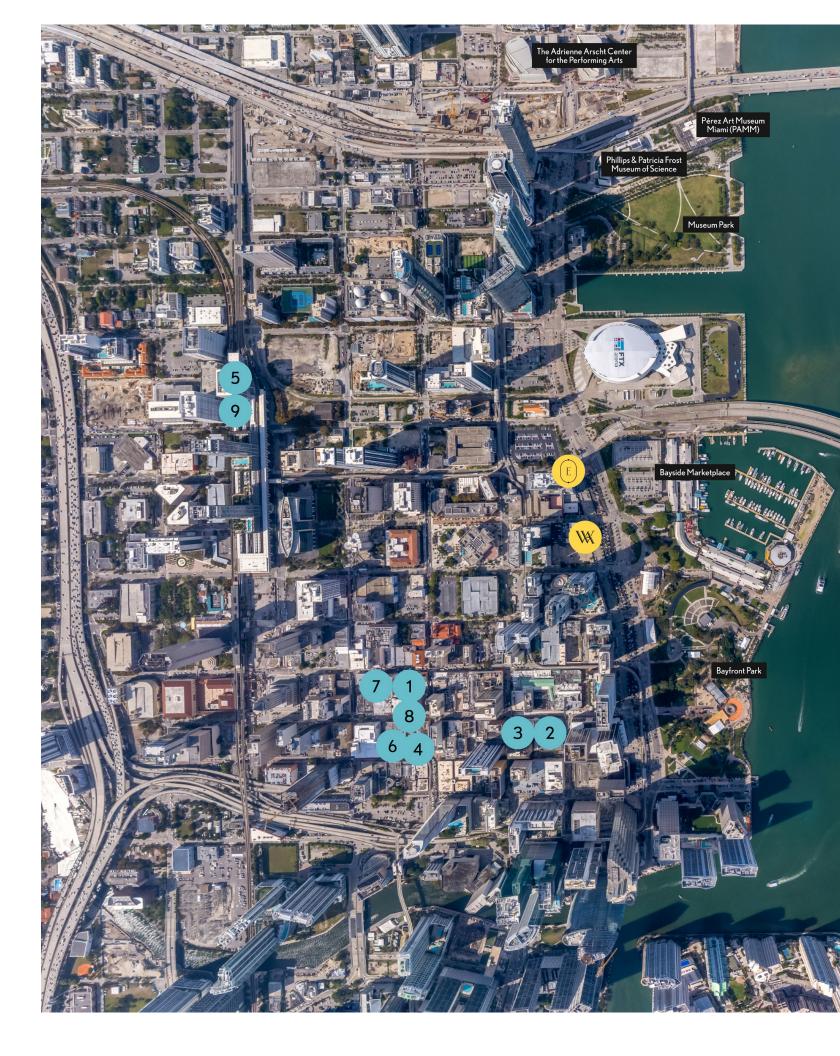
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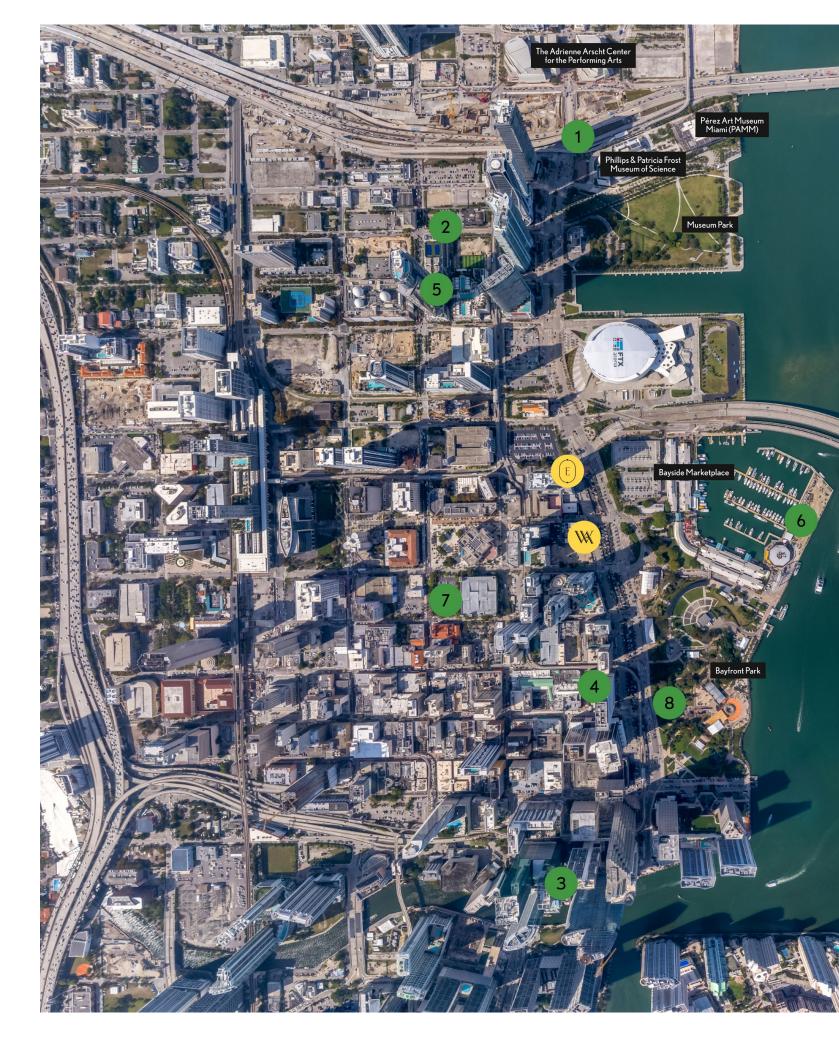
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LANDSCAPE OF THE FUTURE



Biscayne Green

The Biscayne Green project will convert sections of Biscayne Boulevard into a grand promenade with sitting areas, green spaces, and "activations" including art exhibits and activities.

Status: Planning phase



The Underline

The 10-mile linear park, urban trail and living art destination will connect communities, improve pedestrian and bicyclist safety and create over 120 acres of open space.

Status: Under construction



Miami Worldcenter

The \$2.7 billion mixed-use development is the biggest in the U.S. after New York's Hudson Yards and will include 450,000 square feet of retail and a condo tower complete with a flying cars SkyPort.

Status: Under construction



Bayside Marketplace

\$27 million dollar renovation with use of a new, lighter paint scheme, hurricane-resistant polyurethane roofs with LED lighting, landscaping, signage, contemporary-looking railings and stairs, and a revamped tenant mix.





I-395 Signature Bridge

The \$802 million project will completely reconstruct the existing interstate, create a signature bridge that will span 1,025 feet 55 acres of open communal green space.

Status: Under construction

CONNECTIVITY



Miami Bay

The Baywalk is a system of public pedestrian pathways along the Biscayne Bay shoreline designed to promote alternative transportation.

Status: Under construction



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Status: Planning phase



Metromover

Metromover is a free mass transit automated people mover train system operated by Miami-Dade Transit in Miami, Florida, United States. Metromover serves the Downtown Miami, Brickell, Park West and Arts & Entertainment District neighborhoods. Status: Operational



The Underline

destination will connect communities, improve pedestrian and bicyclist safety and create over 120 acres of open space. Status: Under construction





Brightline

Florida.

Status: Phase 4: West Palm Beach to Orlando Under construction



AN ASSEMBLANCE OF TALENT



DEVELOPERS

Founded in 1991 by Kevin Maloney, Property Markets Group ("PMG") has direct hands-on experience in the acquisition, renovation, financing, operation, and marketing of commercial and residential real estate. A development firm of national scope, PMG has over 150 real estate transactions including over 80 residential buildings in Manhattan during its 25-year history. PMG has distinguished itself over the last decade for its development of new construction condominium developments in New York City, Miami and Chicago.

Greybrook Realty Partners

Greybrook Realty Partners is a Toronto-based private equity firm that invests in large-scale real estate development and value-add assets. Over the years, Greybrook has built a strong reputation for its ability to create value for its investors, partners and communities.

Ranging from single-family homes, condominiums and purpose-built rental, to ultra-luxury condominium residences and retail, Greybrook's diversified real estate portfolio includes investments in more than 85 projects that represent over 43 million square feet of residential and commercial density in aggregate, with an estimated completion value of \$19 billion.



DEVELOPERS



With almost two decades of condominium development experience and more than 600 luxury waterfront residences delivered in South Florida alone, S2 Development principals, J. Claudio Stivelman and Marc D. Schmulian have worked with many of the world's most notable architects and designers to produce spectacular landmark developments. With luxury residential projects ranging from Bay Harbor Islands to Sunny Isles Beach, S2maintains their reputation as leaders in luxury real estate development by building with a meticulous and detailoriented approach in South Florida's most desirable areas.



Mohari Hospitality, founded in 2017 by entrepreneurial investor Mark Scheinberg, is a global investment company with emphasis on luxury hospitality in prime urban and resort markets. Mohari's investments include equity and debt in both development and operating assets and Mohari invests both independently and with partners. Mohari's existing investments include Peninsula Papagayo, a 2,200-acre sustainable hotel and residential development in Costa Rica; The Ritz-Carlton Yacht Collection, a new ultra-luxury cruise line, the 1 Hotel in Toronto and the Four Seasons Hotel in Madrid. Mohari seeks to protect the cultural heritage and natural environments of all areas related to its projects and is committed to identifying and contributing to philanthropic projects in each location where it does business.



ARCHITECTS

sieger suarez

CONCEPTUAL ARTIST / ARCHITECT OF RECORD

Sieger Suarez Architects is a distinguished leader of luxury high-rise residential design and development. Premier front-runners in the Southeastern United States, Sieger Suarez have been producing buildings of prominence and a legacy of excellence for four decades.

With masterpieces which range among the most prestigious residential buildings in South Florida, innovative design along with the use of groundbreaking technology have set Sieger Suarez apart, and raised expectations within luxury residential development.



CONCEPTUAL ARTIST

With more than 40 years of unparalleled design and architectural experience, Carlos Ott has been hailed as one of the best conceptual minds of his generation. A recipient of a Fulbright scholarship and a winner of numerous competitions as well as architectural prizes, Ott is a prodigy. Globally recognized, his signature designs can be found throughout France, Germany, China, Singapore, Dubai and more.



INTERIOR ARCHITECTURE & DESIGN



INTERIOR DESIGN FIRM

We are BAMO. For thirty years, we've created captivating environments that flow, function, and make people feel welcome, at ease, and inspired to live – and to dream – more fully.

A collective of designers, we bring to each project a richness of experience and perspective, along with an impassioned view of life and our work.

We engage clients graciously, listening for the unspoken needs beneath their stated desires. Speaking to the psyche through the senses, and building in layers of meaning, we create true havens: places apart from the everyday. Our interpretive skill is matched by the rigor, expertise, and ingenuity we bring to seeing projects through to completion. This is why hospitality, residential, and corporate clients around the world trust us to bring their visions to life.

PROPERTY MANAGEMENT



Waldorf Astoria Hotels & Resorts is a portfolio of more than 30 iconic properties that creates a unique sense of place with a relentless commitment to personal service and culinary expertise in landmark locations around the world. Unified by their inspirational environments and True Waldorf Service, Waldorf Astoria hotels deliver graceful service from the moment a guest books through checkout. In addition to the brand's renowned hotel offerings, Waldorf Astoria boasts a best-in-class residential portfolio, including 17 properties either open or in development, that provide the comfort of a private home combined with the unsurpassed amenities and legendary service of Waldorf Astoria. Waldorf Astoria is a part of Hilton, a leading global hospitality company.



